



Supplementary Briefing Materials for Financial Results

**First Quarter of the Fiscal Year
Ending March 2026**

I-NET Corp.
[TSE, Prime Market: 9600]

July 31, 2025

Earnings Summary



Net Sales

9,818

Operating Profit

467

Net profit

attributable to owners of parent

222

(Unit: Million Yen)
Change Compared to the same period last year

891 10.0%

245 110.9%

145 190.5%

Overview of Sales Revenue

Net sales for the first quarter of the fiscal year under review reached record highs, with increases in both sales and profits.

【Status by Service】

Data Center Cloud

- Profit improved as a result of a review of profit, the effects of price revisions, automation of data center operations, and a review of personnel, resulting in improved productivity and cost reductions.
- We strengthened the acquisition of new customers for collocation.

Commissioned Calculation

- Sales of outsourced calculations for service stations were flat, but strong sales of PROPANET, a smart sales management system for propane gas, contributed to the increase in sales.

Mailing Services

- Inquiries for the mailing service were brisk, and orders were stable. POD services* also performed well, resulting in significant year-on-year increases in both revenue and income.

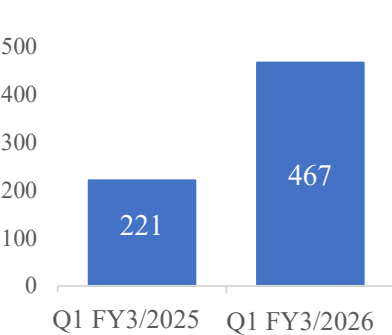
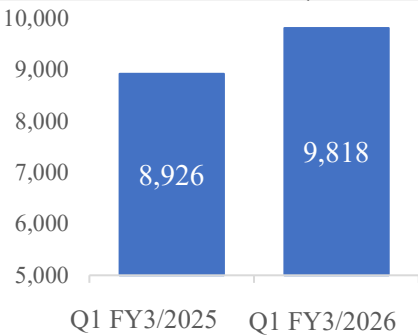
System Development

- Strong demand for development projects in the financial industry and the space and defense industries underpinned the slump in development projects in the distribution and energy industries.
- Delays in the development of some projects that occurred in the previous fi fiscal year have already been resolved, and there is no impact on earnings for the fi fiscal year under review, and the business is progressing smoothly.

*Print on Demand

Compared to the same period last year

(Unit: million Yen)



Progress compared to the Forecast

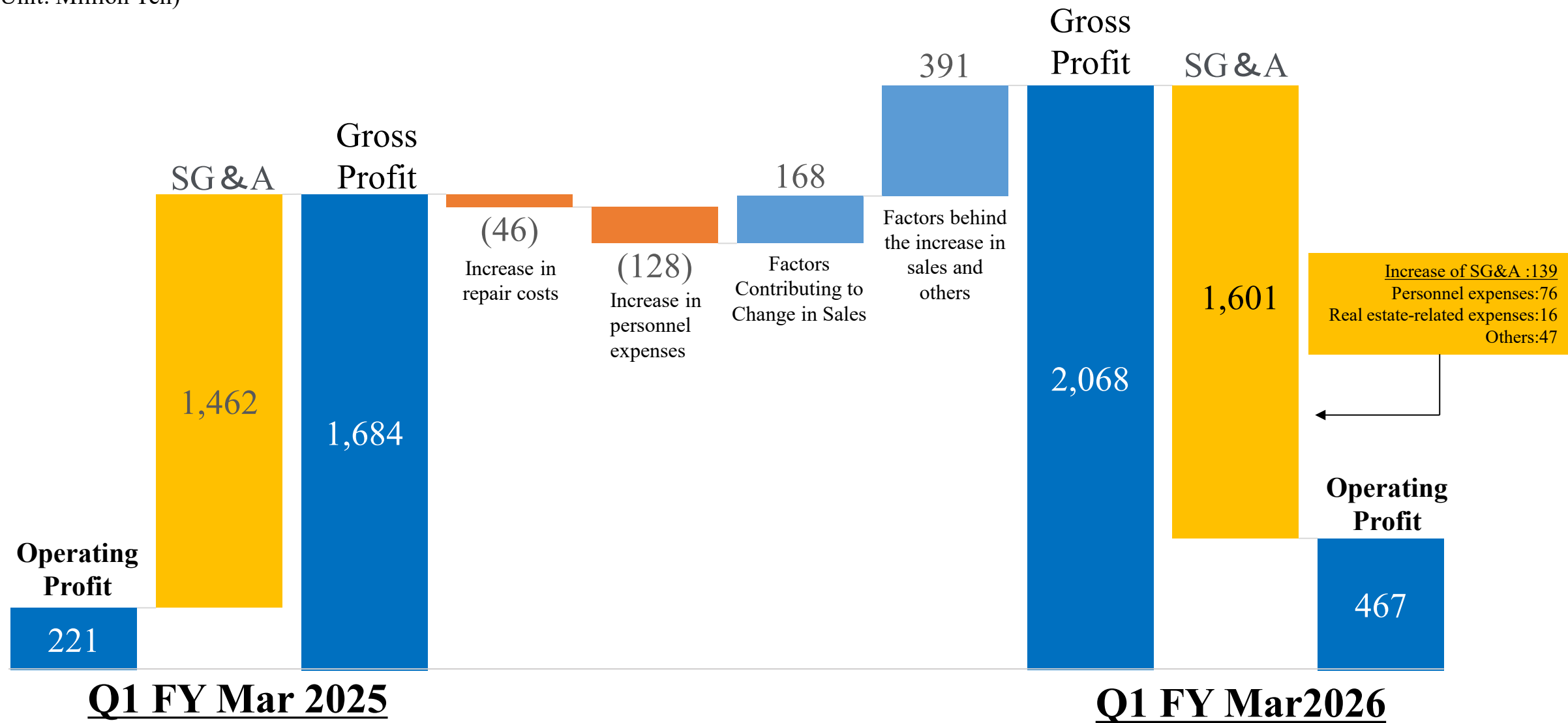
Unit: Million Yen	Forecast	Progress
Net Sales	42,250	23.2%
Operating Profit	2,750	17.0%

Note: The rate of year-on-year change and progress are rounded to the second decimal place.

Analysis of Fluctuations in Operating Profit

Compared to the same period last year

(Unit: Million Yen)



Earnings in Q1 FY Mar 2026



Unit: Million Yen	Q1 FY Mar 2025		Q1 FY Mar 2026		Compared to the same period last year		Relative to Forecasts
	Amount	Relative to Sales	Amount	Relative to Sales	Change	Rate of Change	% achieved
Net Sales	8,926	100.0%	9,818	100.0%	891	10.0%	23.2%
Cost of Sales	7,242	81.1%	7,749	78.9%	507	7.0%	--
Gross Profit	1,684	18.9%	2,068	21.1%	384	22.9%	--
SG&A Expenses	1,462	16.4%	1,601	16.3%	138	9.5%	--
Operating Profit	221	2.5%	467	4.8%	245	110.9%	17.0%
Ordinary Profit	264	3.0%	446	4.5%	182	69.1%	15.9%
Net Income attributable to owners of parent	76	0.9%	222	2.3%	145	190.5%	12.0%

Note: The relative to sales, rate of changes and % achieved are rounded to the second decimal place.

Earnings in Q1 FY Mar 2026 by Service



Unit: Million Yen		Q1 FY Mar 2025		Q1 FY Mar 2026		Compared to the same period last year	
		Amount	Profit Margin	Amount	Profit Margin	Change	Rate of Change
Information Processing Services	Net Sales	3,546	--	4,116	--	569	16.1%
	Gross Profit	565	15.9%	828	20.1%	263	46.6%
System Development Services	Net Sales	5,080	--	5,277	--	197	3.9%
	Gross Profit	1,018	20.0%	1,141	21.6%	123	12.1%
Product Sales	Net Sales	299	--	423	--	124	41.6%
	Gross Profit	100	33.5%	98	23.2%	(1)	(1.8%)
Total	Net Sales	8,926	--	9,818	--	891	10.0%
	Gross Profit	1,684	18.9%	2,068	21.1%	384	22.9%

Note: The rate and profit margin of year-on-year change are rounded to the second decimal place.

Information Processing Services



Data Center and Cloud Services

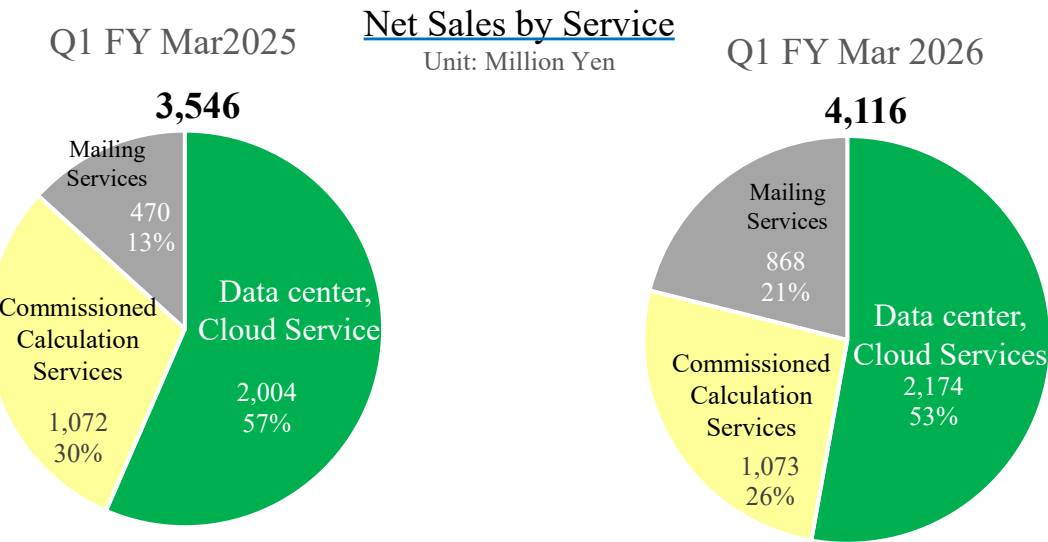
- ✓ Company's own cloud services
- ✓ Cloud services for companies (SaaS, etc.)
- ✓ Co-location services for companies

Commissioned Calculation Services

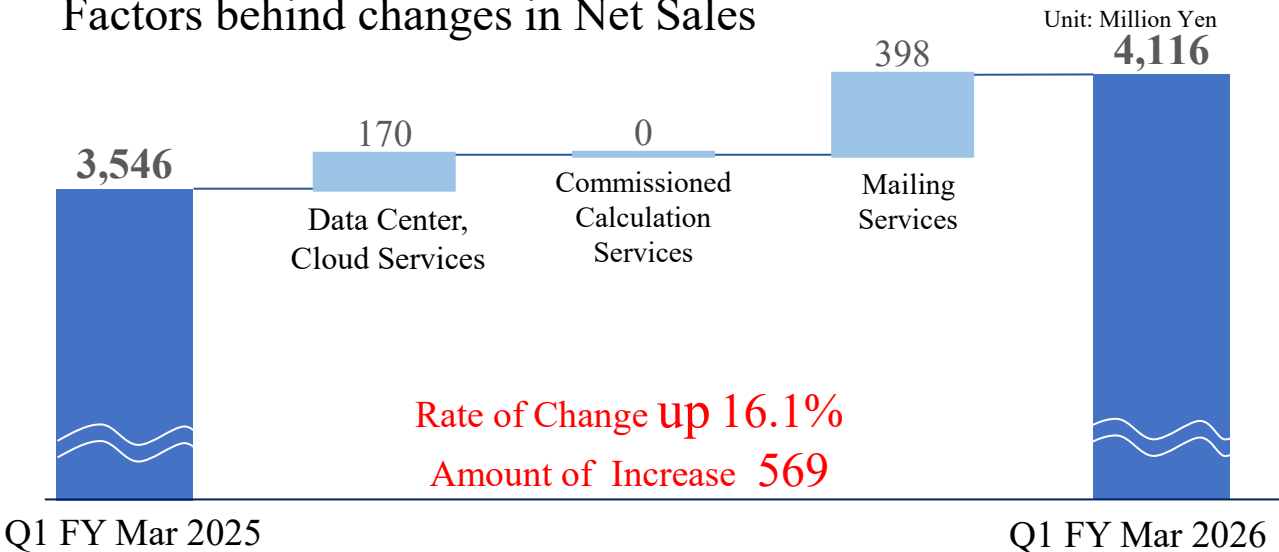
- ✓ Platform for sales management and fee settlement for SS (service stations) (share of over 30% in Japan)
- ✓ Platform for fee settlement compatible with smart meters for propane gas businesses (brand name: PROPANET)

Mailing Services

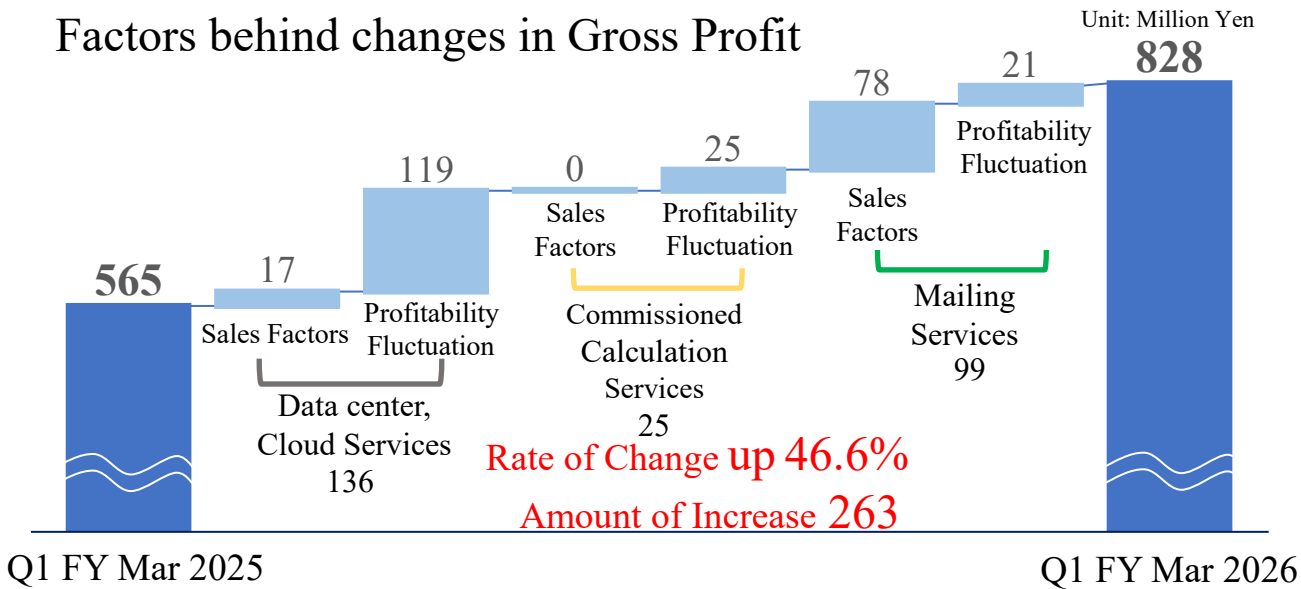
- ✓ Printing and mailing services for general corporations and government agencies
- ✓ Hybrid distribution service combining printed materials and e-mail



Factors behind changes in Net Sales



Factors behind changes in Gross Profit



Note: The rate of year-on-year change is rounded to the second decimal place.

System Development Services



Commissioned Development

- ✓ System development and contracts for energy industry-related companies
- ✓ System development and contracts for financial institutions
- ✓ System development and contracts for transportation system-related companies
- ✓ System development and contracts, inspections/tests, and operation/evaluation analysis for space-related companies
- ✓ System development and contracts for the distribution industry, general companies, and manufacturers
- ✓ Introduction, development, and contracts for security-related systems
- ✓ System development and contracts for communication businesses
- ✓ Embedded control system development and contracts

System Product Development

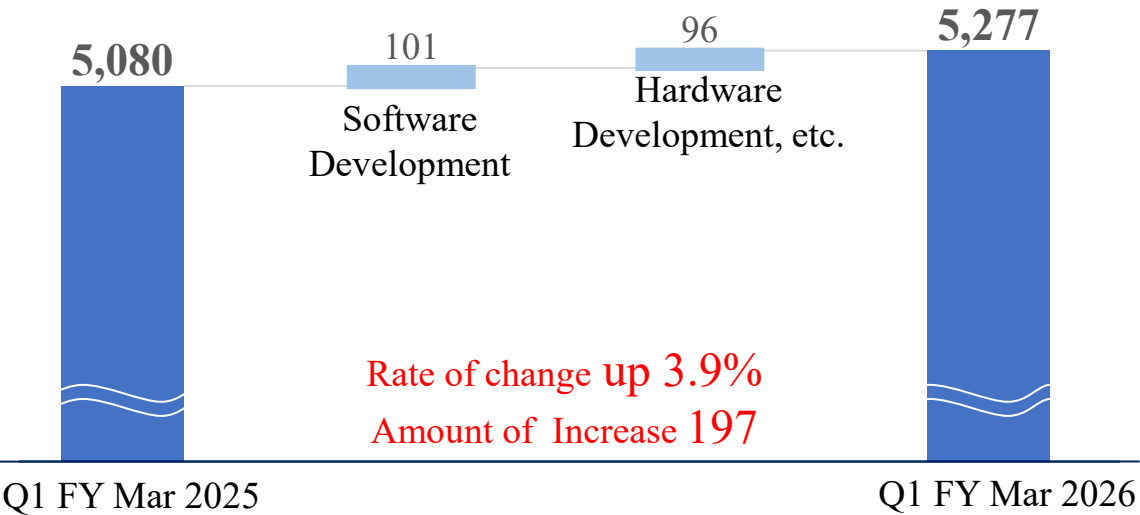
- ✓ Financial products (unsecured loan systems: LOAN RANGER® UC, costing systems for financial institutions: ABC Financial, etc.)
- ✓ Credit settlement systems (i-Gateway), settlement system linked to Pos, etc.
- ✓ Security-related (vulnerability diagnosis, Darktrace, etc.)
- ✓ DX-related products (systems to improve operational efficiency, RPA, etc.)

Net Sales by Service

Unit: Million Yen	Q1 FY Mar 2025	Q1 FY Mar 2026	Rate of Change
Software Development	4,644	4,746	2.2%
Hardware Development, etc.	435	531	22.1%

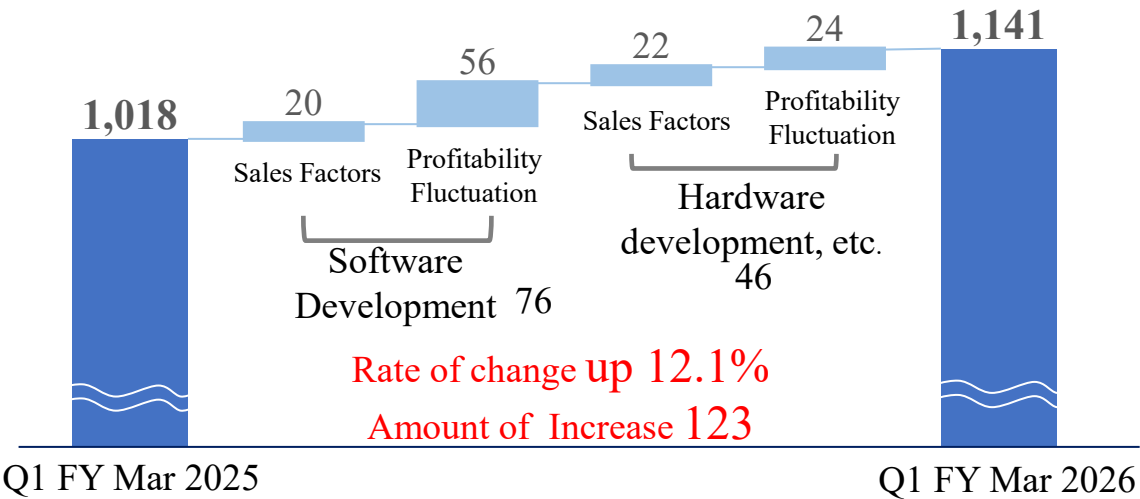
Factors behind changes in net sales

Unit: Million Yen



Factors behind changes in gross profit

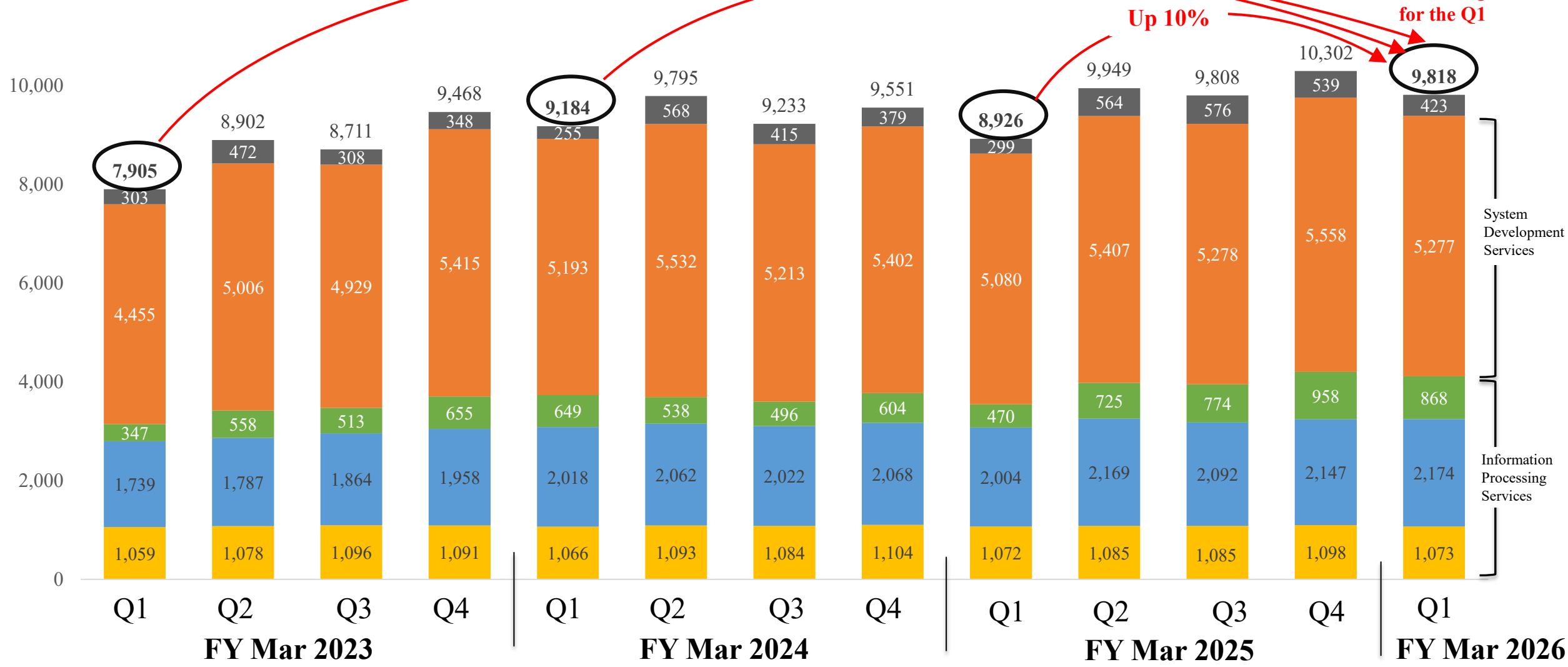
Unit: Million Yen



Note: The rate of year-on-year change is rounded to the second decimal place.

Changes in Quarterly Net Sales by Service

Unit: Million Yen

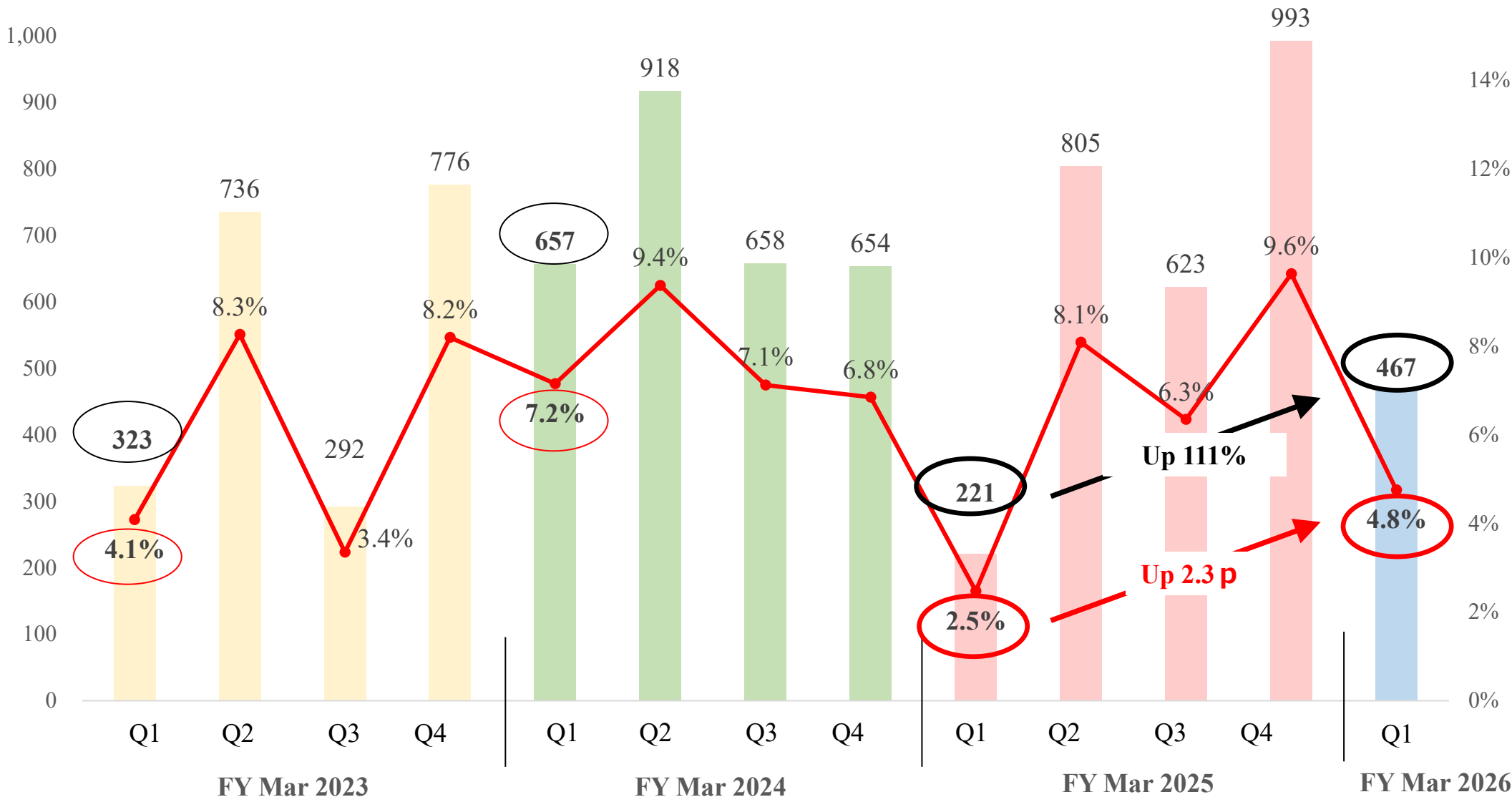


■ Commissioned Calculation Services ■ Data Center, Cloud Services ■ Mailing Services ■ System Development Services ■ System Product Services

Summary of Quarterly Earnings (Quarterly Operating Profit)

Unit: Million Yen

The red line shows the Operating Profit Margin



Note: The operating profit margin of year-on-year change is rounded to the second decimal place.

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