



May 8, 2015

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## Brief account settlement for the term ending March 2015 (Japanese Accounting Standards)

Scheduled date for ordinary General Meeting of Shareholders – June 24, 2015  
 Scheduled date for commencement of dividend payment – June 25, 2015  
 Scheduled date for submission of the annual securities report – June 24, 2015  
 Supplemental material on annual results: Yes  
 Presentation on annual results: Yes (for institutional investors and financial analysts)

(Values less than ¥1 million are omitted)

### 1. Consolidated performance for the fiscal year ended March 2015 (April 1, 2014 – March 31, 2015)

#### (1) Consolidated business performance

(Percentage figures are changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ mil.	%	¥ mil.	%	¥ mil.	%	¥ mil.	%
March 2015 term	23,229	3.1	1,598	(4.0)	1,546	(0.9)	982	9.0
March 2014 term	22,528	4.4	1,664	8.2	1,561	5.0	901	1.9

Note: Comprehensive income: March 2015 term: ¥1,312 million, 47.4%, March 2014 term: ¥890 million, (12.7%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Rate of ordinary income on total assets	Rate of ordinary income on net sales
	¥ ---	¥ ---	%	%	%
March 2015 term	66.57	—	8.8	6.1	6.9
March 2014 term	63.67	—	9.5	6.6	7.4

(Reference) Share of profit of entities accounted for using equity method: March 2015 term: ¥— million, March 2014 term: (¥7 million)

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	¥ mil.	¥ mil.	%	¥ ---
March 2015 term	25,962	12,147	45.8	806.20
March 2014 term	24,514	10,571	42.3	702.23

(Reference) Equity capital: March 2015 term: ¥11,896 million, March 2014 term: ¥10,362 million

#### (3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
	¥ mil.	¥ mil.	¥ mil.	¥ mil.
March 2015 term	2,648	(622)	(1,675)	2,533
March 2014 term	1,171	(3,741)	2,278	2,183

### 2. Dividend position

	Dividend per share					Total dividend amount (annual)	Payout ratio (consolidated)	Net assets dividend margin (consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual			
	¥ ---	¥ ---	¥ ---	¥ ---	¥ ---	¥ mil.	%	%
March 2014 term	—	12.50	—	14.50	27.00	398	42.4	4.0
March 2015 term	—	15.00	—	15.00	30.00	442	45.1	4.0
March 2016 term (forecast)	—	16.00	—	16.00	32.00		45.0	

### 3. Consolidated performance forecast for the fiscal year ending March 2016 (April 1, 2015 – March 31, 2016)

(Percentage figures for the full fiscal year are changes from the previous fiscal year, and for the 2Q are changes from corresponding quarters in the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent company		Basic earnings per share
	¥ mil.	%	¥ mil.	%	¥ mil.	%	¥ mil.	%	¥ --,--
<b>2Q (accumulated)</b>	11,750	5.5	780	14.5	720	9.4	440	11.3	29.82
<b>Full fiscal year</b>	24,200	4.2	1,820	13.9	1,700	9.9	1,050	6.9	71.16

#### 4. Notes

- (1) Significant transfers of subsidiaries during period (transfer of specific subsidiaries that will effect changes to the scope of consolidation) – No
- (2) Changes in accounting policies, changes in accounting estimates and restatements
- 1) Changes in accounting policies due to revisions of accounting standards, etc.: Yes
  - 2) Changes in accounting policies other than 1): No
  - 3) Changes in accounting estimates: No
  - 4) Restatements: No
- (3) Number of issued shares (common stock)
- 1) Number of shares issued and outstanding as of the end of period (incl. treasury stock):  
March 2015 term: 14,765,840 shares, March 2014 term: 14,765,840 shares
  - 2) Number of shares of treasury stock as of the end of period:  
March 2015 term: 9,905 shares, March 2014 term: 9,905 shares
  - 3) Average number of shares over period:  
March 2015 term: 14,755,935 shares, March 2014 term: 14,160,250 shares

(Reference)

#### 1. Non-consolidated performance for the fiscal year ended March 2015 (April 1, 2014 – March 31, 2015)

(1) Non-consolidated business performance

(Percentage figures are changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ mil.	%	¥ mil.	%	¥ mil.	%	¥ mil.	%
March 2015 term	17,533	2.3	1,344	(6.3)	1,305	(3.2)	865	7.2
March 2014 term	17,141	5.5	1,434	6.2	1,348	4.0	807	1.6

	Basic earnings per share		Diluted earnings per share	
	¥ --.--		¥ --.--	
March 2015 term	58.68		—	
March 2014 term	57.04		—	

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	¥ mil.	¥ mil.	%	¥ --.--
March 2015 term	24,427	11,417	46.7	773.73
March 2014 term	23,473	10,317	44.0	699.22

(Reference) Equity capital: March 2015 term: ¥11,417 million, March 2014 term: ¥10,317 million

\*Indications related to implementation status of auditing procedures

Auditing procedures based on the Financial Instruments and Exchange Act do not apply to this financial summary. At the time of release of this document, auditing procedures based on the Financial Instruments and Exchange Act are in progress with regard to the consolidated financial statements.

\*Notes concerning the appropriate utilization of performance forecasts, other items requiring special attention

(Caution regarding forward-looking statements)

Performance forecasts are derived from judgments based on information available to I-NET CORP. at the time of announcement of this document. Consequent deviation from predicted values may occur due to changes in conditions arising from indeterminable internal or external factors.