



May 9, 2016

Corporate Name: I-NET CORP.
 Representative: President Shigemasa Kajimoto
 (Code No. 9600 Tokyo Stock Exchange 1st Section)
 Contact: Senior Manager, Finance and Accounting Department Masahiro Matsumoto
 Phone #:+81-(0)45-682-0801

Brief account settlement for the term ending March 2016 (Japanese Accounting Standards)

Scheduled date for ordinary General Meeting of Shareholders – June 23, 2016
 Scheduled date for commencement of dividend payment – June 24, 2016
 Scheduled date for submission of the annual securities report – June 23, 2015
 Supplemental material on annual results: Yes
 Presentation on annual results: Yes (for institutional investors and financial analysts)

(Values less than ¥1 million are omitted)

1. Consolidated performance for the fiscal year ended March 2016 (April 1, 2015 – March 31, 2016)

(1) Consolidated business performance

(Percentage figures are changes from the previous fiscal year)

| | Net sales | | Operating income | | Ordinary income | | Quarterly profit attributable to owners of parent company | |
|-----------------|-----------|-----|------------------|-------|-----------------|-------|---|------|
| | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % |
| March 2016 term | 24,434 | 5.2 | 1,918 | 20.1 | 1,838 | 18.9 | 1,114 | 13.5 |
| March 2015 term | 23,229 | 3.1 | 1,598 | (4.0) | 1,546 | (0.9) | 982 | 9.0 |

Note: Comprehensive income: March 2016 term: ¥718 million, (45.3%), March 2015 term: ¥1,312 million, 47.4%

| | Basic earnings per share | Diluted earnings per share | Rate of return on equity | Rate of ordinary income on total assets | Rate of ordinary income on net sales |
|-----------------|--------------------------|----------------------------|--------------------------|---|--------------------------------------|
| | ¥ --- | ¥ --- | % | % | % |
| March 2016 term | 76.67 | — | 9.4 | 7.2 | 7.9 |
| March 2015 term | 66.57 | — | 8.8 | 6.1 | 6.9 |

(Reference) Share of profit of entities accounted for using equity method: March 2016 term: ¥— million, March 2015 term: ¥— million

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|-----------------|--------------|------------|-----------------------|----------------------|
| | ¥ mil. | ¥ mil. | % | ¥ --- |
| March 2016 term | 25,110 | 11,793 | 47.0 | 815.84 |
| March 2015 term | 25,962 | 12,147 | 45.8 | 806.20 |

(Reference) Equity capital: March 2016 term: ¥11,793 million, March 2015 term: ¥11,896 million

(3) Consolidated cash flow position

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents |
|-----------------|--------------------------------------|--------------------------------------|--------------------------------------|---------------------------|
| | ¥ mil. | ¥ mil. | ¥ mil. | ¥ mil. |
| March 2016 term | 2,523 | (468) | (1,892) | 2,696 |
| March 2015 term | 2,648 | (622) | (1,675) | 2,533 |

2. Dividend position

| | Dividend per share | | | | | Total dividend amount (annual) | Payout ratio (consolidated) | Net assets dividend margin (consolidated) |
|----------------------------|--------------------|-----------|-----------|----------|--------|--------------------------------|-----------------------------|---|
| | End of 1Q | End of 2Q | End of 3Q | Year-end | Annual | | | |
| | ¥ --- | ¥ --- | ¥ --- | ¥ --- | ¥ --- | ¥ mil. | % | % |
| March 2015 term | — | 15.00 | — | 15.00 | 30.00 | 442 | 45.1 | 4.0 |
| March 2016 term | — | 17.00 | — | 17.00 | 34.00 | 491 | 44.3 | 4.2 |
| March 2017 term (forecast) | — | 18.00 | — | 18.00 | 36.00 | | 40.7 | |

3. Consolidated performance forecast for the fiscal year ending March 2017 (April 1, 2016 – March 31, 2017)

(Percentage figures for the full fiscal year are changes from the previous fiscal year, and for the 2Q are changes from corresponding quarters in the previous fiscal year.)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent company | | Basic earnings per share |
|-------------------------|-----------|-----|------------------|-----|-----------------|-----|---|------|--------------------------|
| | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % | ¥ --.-- |
| 2Q (accumulated) | 12,600 | 5.2 | 860 | 5.3 | 820 | 5.7 | 530 | 11.9 | 36.66 |
| Full fiscal year | 25,700 | 5.2 | 2,050 | 6.8 | 1,950 | 6.1 | 1,280 | 14.8 | 88.55 |

4. Notes

- (1) Significant transfers of subsidiaries during period (transfer of specific subsidiaries that will effect changes to the scope of consolidation) – No
- (2) Changes in accounting policies, changes in accounting estimates and restatements
 1) Changes in accounting policies due to revisions of accounting standards, etc.: Yes
 2) Changes in accounting policies other than 1): No
 3) Changes in accounting estimates: No
 4) Restatements: No
- (3) Number of issued shares (common stock)
 1) Number of shares issued and outstanding as of the end of period (incl. treasury stock):
 March 2016 term: 14,765,840 shares, March 2015 term: 14,765,840 shares
 2) Number of shares of treasury stock as of the end of period:
 March 2016 term: 309,977 shares, March 2015 term: 9,905 shares
 3) Average number of shares over period:
 March 2016 term: 14,542,593 shares, March 2015 term: 14,755,935 shares

(Reference)

1. Non-consolidated performance for the fiscal year ended March 2016 (April 1, 2015 – March 31, 2016)

(1) Non-consolidated business performance

(Percentage figures are changes from the previous fiscal year)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|-----------------|-----------|-----|------------------|-------|-----------------|-------|------------|------|
| | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % | ¥ mil. | % |
| March 2016 term | 18,617 | 6.2 | 1,633 | 21.5 | 1,572 | 20.5 | 975 | 12.6 |
| March 2015 term | 17,533 | 2.3 | 1,344 | (6.3) | 1,305 | (3.2) | 865 | 7.2 |

| | Basic earnings per share | | Diluted earnings per share | |
|-----------------|--------------------------|--|----------------------------|--|
| | ¥ --.-- | | ¥ --.-- | |
| March 2016 term | 67.07 | | — | |
| March 2015 term | 58.68 | | — | |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|-----------------|--------------|------------|-----------------------|----------------------|
| | ¥ mil. | ¥ mil. | % | ¥ --.-- |
| March 2016 term | 24,076 | 11,465 | 47.6 | 793.17 |
| March 2015 term | 24,427 | 11,417 | 46.7 | 773.73 |

(Reference) Equity capital: March 2016 term: ¥11,465 million, March 2015 term: ¥11,417 million

*Indications related to implementation status of auditing procedures

Auditing procedures based on the Financial Instruments and Exchange Act do not apply to this financial summary. At the time of release of this document, auditing procedures based on the Financial Instruments and Exchange Act are in progress with regard to the consolidated financial statements.

*Notes concerning the appropriate utilization of performance forecasts, other items requiring special attention

(Caution regarding forward-looking statements)

Performance forecasts are derived from judgments based on information available to I-NET CORP. at the time of announcement of this document. Consequent deviation from predicted values may occur due to changes in conditions arising from indeterminable internal or external factors.